

# Presentation from the **2014 World Water Week in Stockholm**

www.worldwaterweek.org





# Coal-water conflicts: global overview Cases from China, India and South Africa

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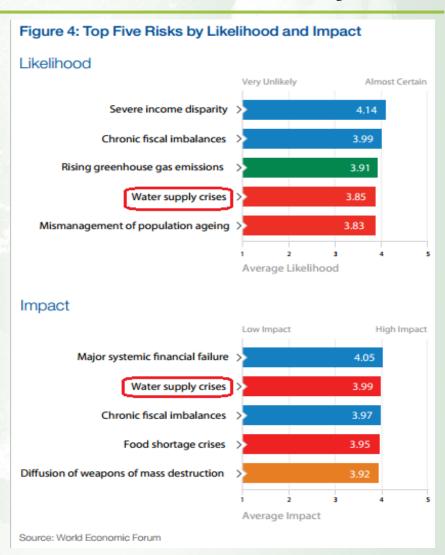


#### Water scarcity: a major de-stabilizer of society

#### Water is top 5 global risks

- •63% of the population in China, India, Brazil, Russia, together are living under <u>medium to severe</u> water stress.
- 80% by 2030

Source: World Economic Forum 2012 Global risk report





#### Coal is 50% of the energy-water problem

#### All energy:

66 →135 billion cubic meters (bcm) (2010-2035)

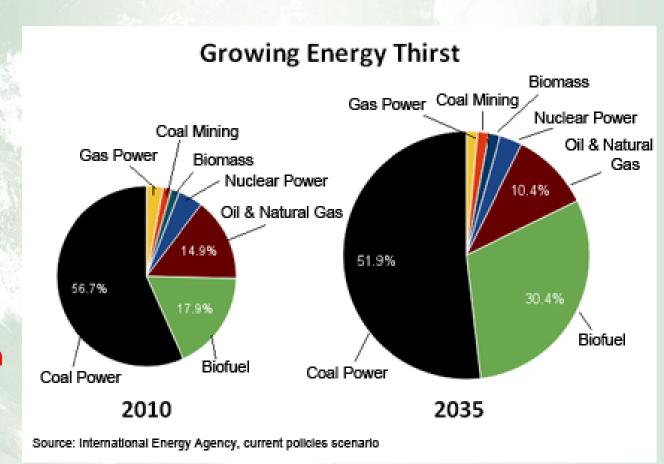
#### Coal:

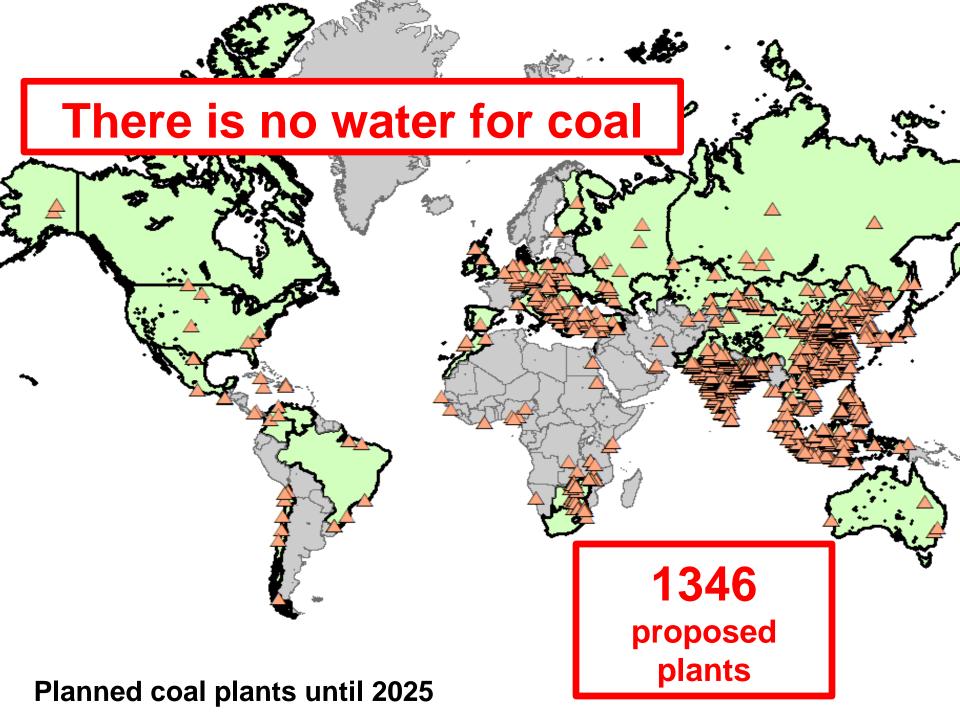
 $37 \rightarrow 70 \text{ bcm}$ 

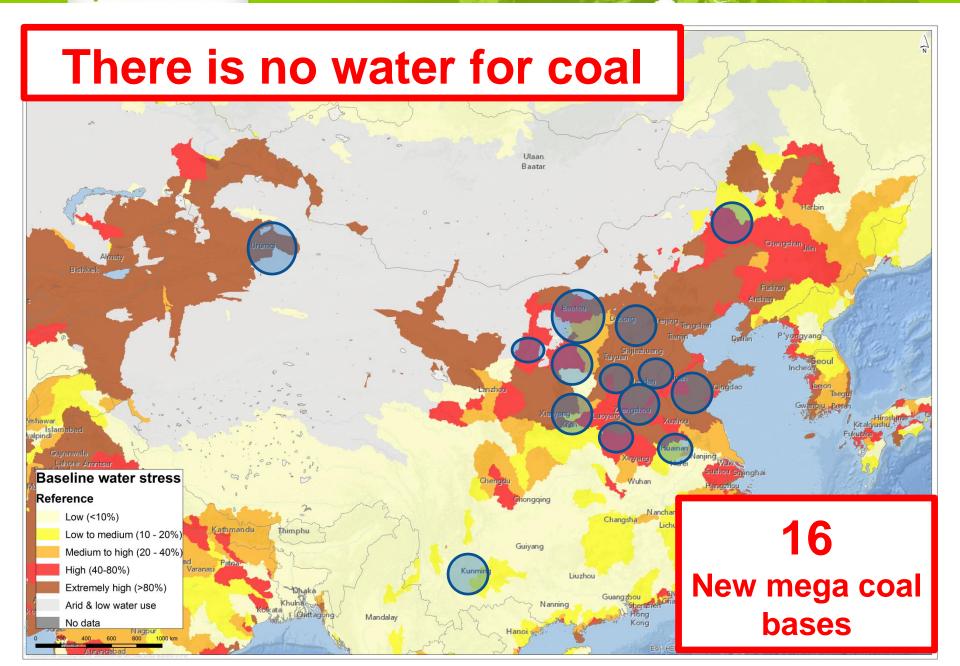
Roughly responsible for half of the growth

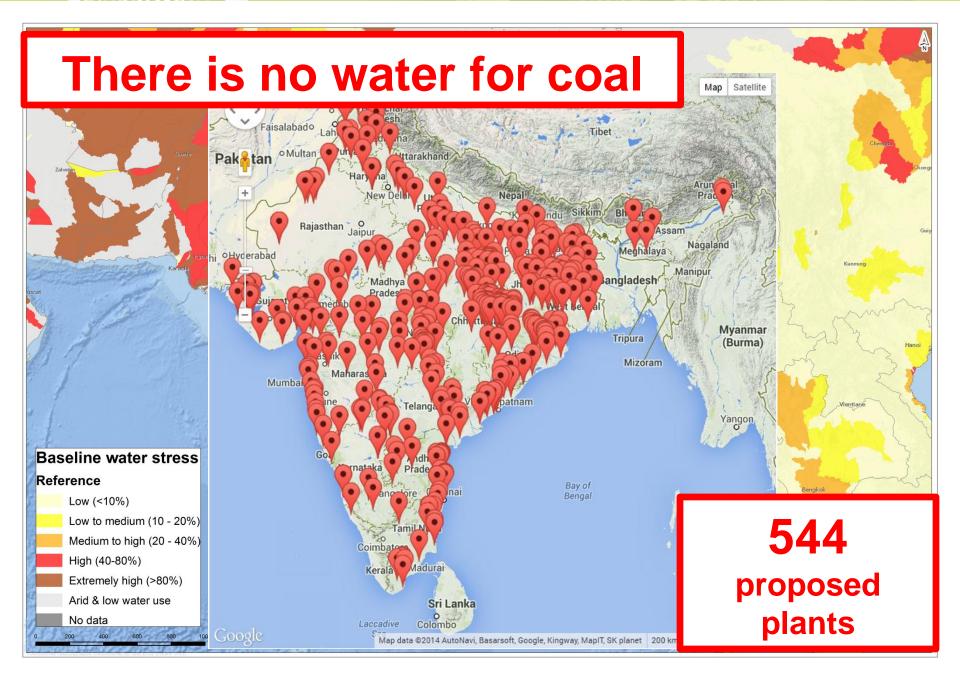
Source: IEA WEO 2012, current

policy scenario











#### China: Mismatch between Coal & Water Resources

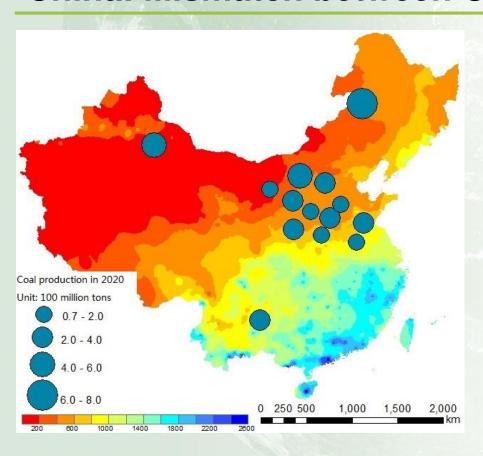


Figure 1. Major coal mining bases under the 12th Five-Year Plan (color indicates annual precipitation| mm/a)

By 2015, 16 new coal power bases will consume 10 billion m3 of water annually equivalent to 1/6 of the annual total water volume of the Yellow River

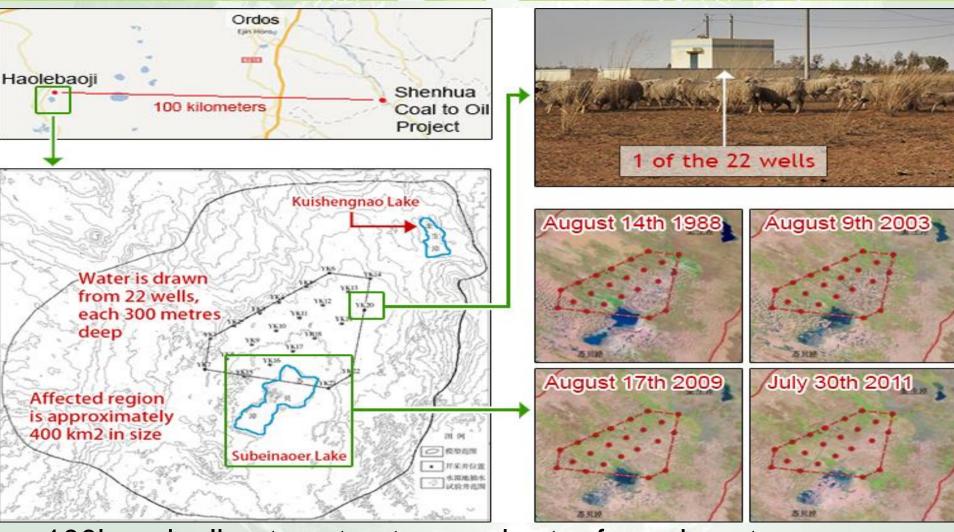
53% of **ensured** coal reserves are in water scarce or water deficit regions.

McKinsey estimates that China will have an unmet water demand of over 200 bln m<sup>3</sup> (25% of total supply) by 2030.



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#### Shenhua coal-to-chemical plant



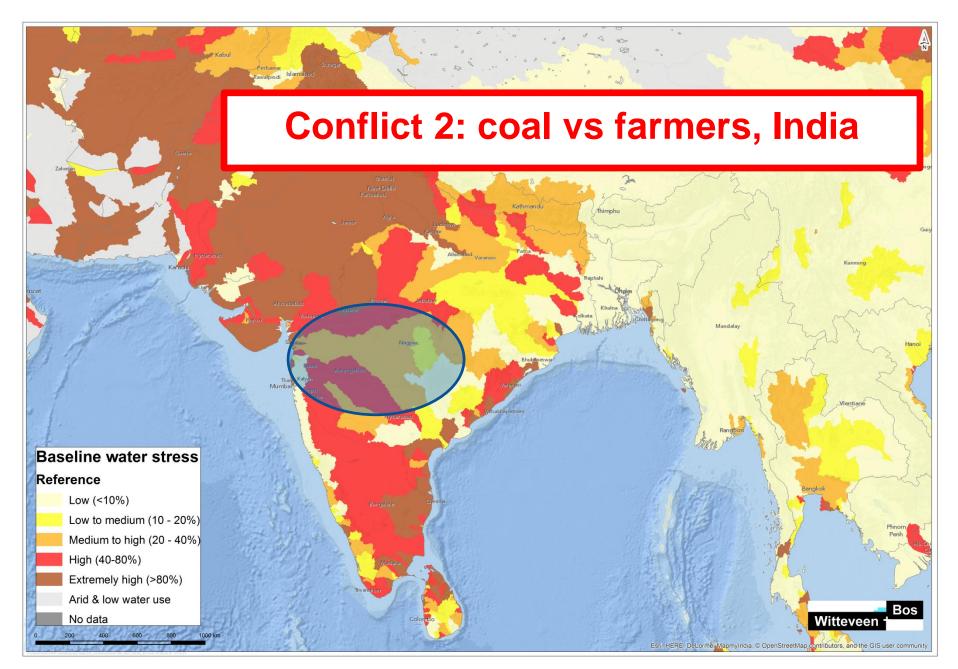
- 100km pipeline to extract groundwater from desert
- 50 million tonnes of groundwater extracted in arid region
- Local lake shrunk by 62% in 8 years

#### **Social instability**



- All 2600 local wells dried up
- New wells need to be 100m deep
- 5000 people lost livelihood protests, petitions
- 2014: Shenhua announced they will stop extraction

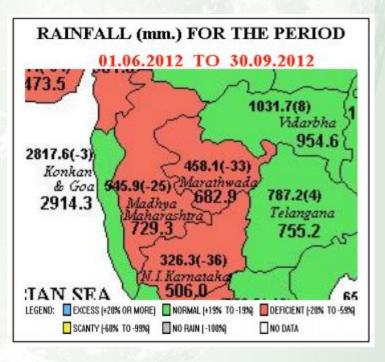






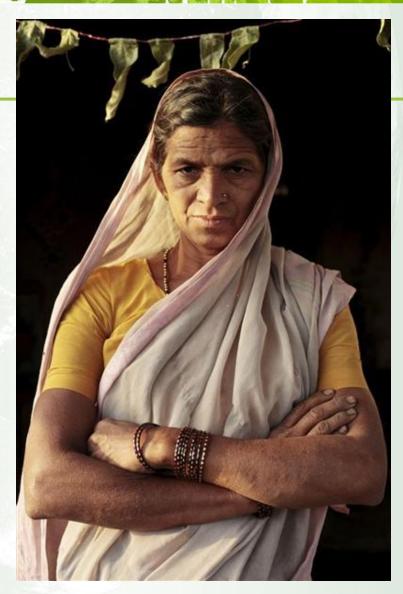
### Conflict 2: coal vs farmers Vidarbha, Maharashtra, India





Current: 4 state owned coal plants generate ~ 4500 MW.

6,084 farmers
committed suicide
in Vidarbha in
2001-2010
due to lack of water
for irrigation, debt

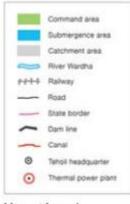


Kalavati Banduka, whose husband committed suicide in 2005



#### Coal cluster: 71 new coal plants proposed





Map not for scale Source:

New demand from coal plants will take away 40% of water from Wardha river

Coal power plants	No. of plants	Generation capacity MW	Water allocation (million cubic meters)
Approved	33	24655.5	1008
Pending	38	30041.5	1040
Total	71	54697	2049

As of December 2010



#### Illegal diversion of water to coal plants



Between 2008 and 2009, the Maharashtra government diverted 124 million cubic metres of water from the dam to thermal power plants.

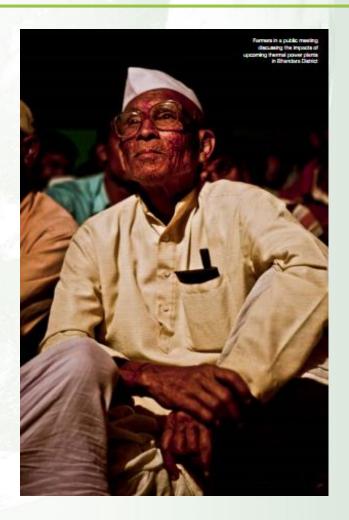
Depriving nearly 33,000 hectares of irrigation, or 41% of the total command area.

#### Social instability: protests, lawsuits

2013: worst drought in 40 years

Farmers staged a 100-day protest





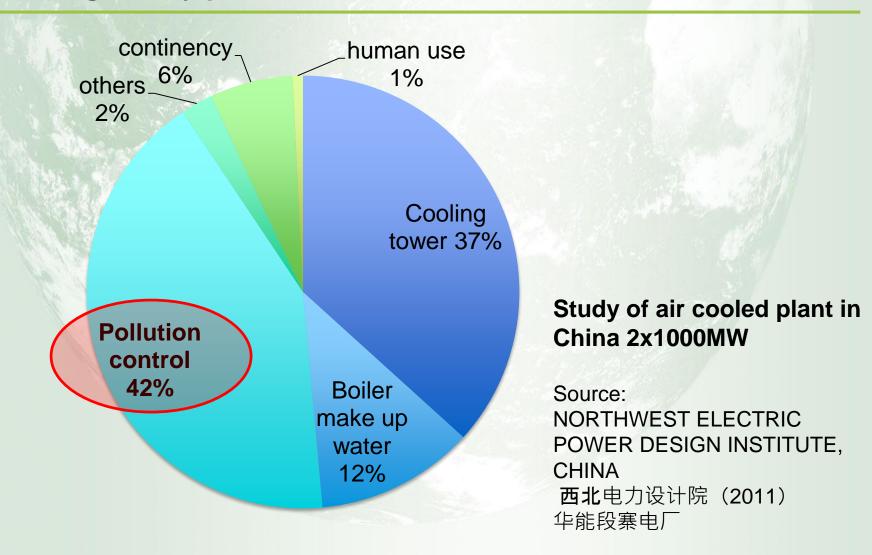








# In South Africa, new coal plants use air cooling But cooling is only part of the water use



#### Water for coal at huge costs to public health

- New Minimum Emissions Standards will kick in 2015, mandating all industrial facilities to install pollution controls. (scrubbers)
- •Eskom: "No unallocated water available" There is not enough water to operate the scrubber and applied for an exemption.
- •If Eskom succeed in getting an exemption from Minimum Emissions Standards, it will lead to approximately 20000 pre-mature deaths.
- Government decision expected in September.





## WHAT DO YOU NEED TO DO?

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### WATER USE BY POWER PLANTS



When it comes to energy, we have choices

WIND SOLAR NATURAL GAS NUCLEAR COAL

O 100 Litres Litres Litres 2550 Litres

This is how much water
is required
to provide an average
European
with power for 1 year
(to produce 1 Megawatthour of electricity)



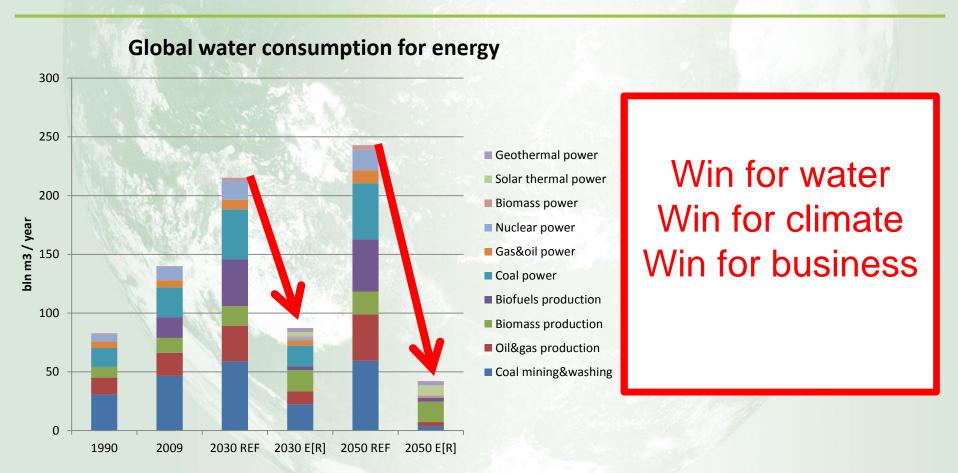
Source: National Renewable Energy Laboratories, "A Review of Operational Water Consumption and Withdrawal Factors for Electricity Generating Technologies", 2011



Curbing coal is the most actionable, impactful solution



#### Choose clean energy makes a huge difference for water



Projected global water consumption for thermal power generation and fuel production in the IEA Current Policies scenario (REF) and Energy [R]evolution (E[R]) scenarios. Estimated water consumption in 1990 and 2009 is presented for comparison.





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**Europe: Pollution from lignite mining Vattenfall vs Spree** 



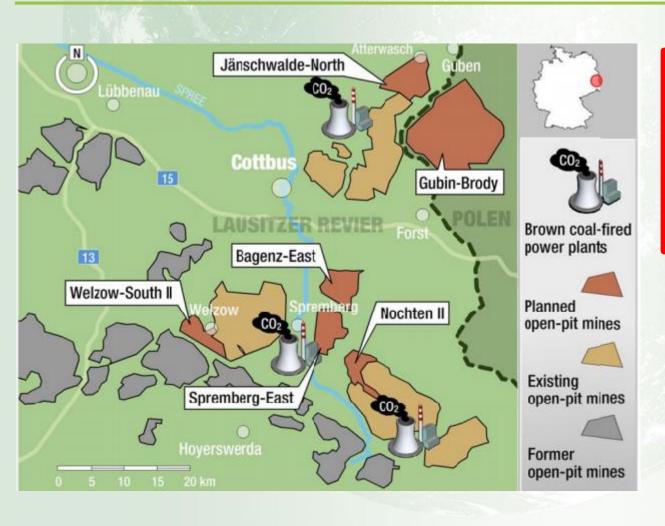
#### Vattenfall vs Spree



Greenpeace
documents the
'Brown Spree' –
Iron-rich mud and
high acid levels are
caused by brown
coal mining



#### **Germany: Public consultation Sep 2013**



120,000 submissions against mine expansion

80% German public don't want lignite mine to expand



#### Sweden: public outrage

- Vattenfall's CO2 emission is already twice of Sweden.
- 47,000 people signed the Greenpeace petition since April.



77% of public in Sweden want the government to stop Vattenfall's new mine